



Business Continuity Plan Client Disclosure

U.S. Capital Wealth, LLC on behalf of itself and its subsidiaries, USCA Securities LLC, U.S. Capital Wealth Advisors LLC, USCA Municipal Advisors LLC, and USCA Insurance Agency, LLC (collectively "the firm") have developed a joint Business Continuity Plan addressing how we will respond to events that significantly disrupt our businesses. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with the following information on our business continuity plan.

Contacting Us

If after a significant business disruption you cannot contact your Financial Advisor or the office as you usually do by using the direct phone numbers provided by your Financial Advisor or Financial Advisor Team or contacting the Houston branch at 713-366-0500, the Dallas branch at 972-338-4204, the Austin branch at 512-813-1100 you should call our alternative number 713-824-7267 or go to our website at www.uscwealth.com. If you cannot access the firm through any of these means, you may contact your account custodian, Fidelity Clearing and Custody Solutions LLC formerly known as National Financial Services or NFS ("FCCS") or Schwab Advisor Services, a division of Charles Schwab & Co., Inc., with brokerage services provided by Charles Schwab & Co., Inc. (collectively "Schwab"). To contact the account custodian for assistance in the unlikely event that you are unable to contact us and need assistance accessing your accounts, call FCCS Customer Service at (800) 801-9942 and Schwab customer Service at 1-800-515-2157.

Our Business Continuity Plan

The firm plans to quickly recover and resume business operations after a significant business disruption and respond by safeguarding our employees and property, making a financial and operational assessment, protecting the firms' books and records, and allowing our clients to transact business. Our business continuity plan is designed to permit our firms to resume operations as quickly as possible, given the scope and severity of the significant business disruption ("SBD"). Our business continuity plans address data backup and recovery; all mission critical systems; financial and operational assessments; alternative physical location of employees; critical supplier, contractor, bank and counter-party impact; regulatory reporting; and assuring our clients prompt access to their funds and securities if we are unable to continue our business. Both FCCS and Schwab back up important client records in a geographically separate area. We have been advised by FCCS and Schwab that in the event of a SBD affecting their firms, their objectives are to restore their own operations and be able to complete existing transactions and accept new transactions and payments within the same business day. However, orders and requests for funds and securities could be delayed during a period of SBD.

Varying Disruptions

Significant business disruptions can vary in their scope and severity. In a disruption to only our firms or a building housing our firms, we will transfer operations to a local site when needed and expect to recover and fully resume business within one to two business days or less. In a disruption affecting our business district, city, or region, we will transfer operations to a site outside of the affected area and recover and resume business within one to two business days or less. In either situation, we plan to continue in business, transfer operations to Schwab or FCCS if necessary, and notify you through our website www.uscwealth.com or our client emergency number, 713-824-7267 on how to contact us and obtain necessary services. If the SBD is so severe that it prevents us from remaining in business, we will assure our clients prompt access to their funds and securities.

For more information - If you have questions about our business continuity planning, you can contact us at (713) 366-0500.