

FACTS

WHAT DOES U.S. CAPITAL WEALTH, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and other identifying information
- risk tolerance and investment objectives
- net worth, income and assets
- transaction history and wire transfer instructions

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons U.S. Capital Wealth chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does U.S. Capital Wealth share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes - to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No*	We don't share
For our affiliates' everyday business purposes - information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes - information about your creditworthiness	No*	We don't share
For our affiliates to market to you	No*	We don't share
For nonaffiliates to market to you	No*	We don't share

***If this changes in the future you will have the ability to opt out.**

Questions?

Call 713-366-0500 or go to www.uscwealth.com

Who we are

Who is providing this notice?

U.S. Capital Wealth, LLC and its subsidiaries U.S. Capital Wealth Advisors, LLC, USCA Securities, LLC, USCA Insurance Agency, LLC, and USCA Municipal Advisors, LLC.

What we do

How does U.S. Capital Wealth protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does U.S. Capital Wealth collect my personal information?

We collect your personal information, for example, when you

- open an account, give us your income information, or submit ID verification
- direct us to buy or sell securities or to provide portfolio detail
- make a wire transfer or other money movement

We also collect your personal information from others, such as credit bureaus including Equifax, our affiliates, custodians, and other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes - information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- U.S. Capital Wealth's subsidiary companies include U.S. Capital Wealth Advisors, LLC, USCA Securities, LLC, USCA Insurance Agency, LLC, and USCA Municipal Advisors, LLC.
- U.S. Capital Wealth is owned by Arax Investment Partners, a RedBird Capital Partners portfolio company, and its affiliates, including RedBird Digital Group.
- Management persons of U.S. Capital Wealth's subsidiary companies also control USCA Asset Management LLC, USCA Investment Holdings, and Piton Investment Management.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies

- U.S. Capital Wealth does not share your personal information for nonaffiliates to market to you.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- U.S. Capital Wealth does not jointly market with nonaffiliates.

Other important information

U.S. Capital Wealth and its subsidiaries maintain custodial and service agreements with The Charles Schwab Corporation ("Schwab") and Fidelity Brokerage Services, LLC ("Fidelity"). Schwab, Fidelity, and Fidelity's affiliate National Financial Services, LLC ("NFS"), provide trade execution, clearing, custody and other related services. The Privacy Policies for Schwab, Fidelity, and NFS can be found on their respective websites.